PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT

September 29, 2025

BOARD OF SUPERVISORS

REGULAR MEETING
AGENDA

COMMUNITY DEVELOPMENT DISTRICT

AGENDA LETTER

Parkview at Long Lake Ranch Community Development District OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W

Boca Raton, Florida 33431

Phone: (561) 571-0010

Toll-free: (877) 276-0889

Fax: (561) 571-0013

September 22, 2025

ATTENDEES:

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Board of Supervisors

Parkview at Long Lake Ranch Community Development District

Note: Meeting Time

Dear Board Members:

The Board of Supervisors of the Parkview at Long Lake Ranch Community Development District will hold a Regular Meeting on September 29, 2025 at 12:00 p.m., at the Long Lake Reserve Amenity Center, 19617 Breynia Drive, Lutz, Florida 33558. The agenda is as follows:

- 1. Call to Order/Roll Call
- 2. Public Comments
- 3. Consider Appointment of Lauren Markus to Fill Unexpired Term of Seat 3; *Term Expires November 2026*
 - Administration of Oath of Office (the following to be provided under separate cover)
 - A. Required Ethics Training and Disclosure Filing
 - Sample Form 1 2023/Instructions
 - B. Board Membership, Obligations and Responsibilities
 - C. Guide to the Sunshine Amendment and Code of Ethics for Public Officers and Employees
 - D. Form 8B: Memorandum of Voting Conflict
- 4. Acceptance of Resignation of Justin Lawrence
- 5. Consider Appointment to Fill Unexpired Term of Seat 4; Term Expires November 2028
 - Administration of Oath of Office
- 6. Consider Appointment to Fill Unexpired Term of Seat 5; Term Expires November 2026
 - Administration of Oath of Office
- 7. Consideration of Resolution 2025-08, Electing and Removing Officers of the District and Providing for an Effective Date

- 8. Acceptance of Unaudited Financial Statements as of August 31, 2025
- 9. Approval of July 21, 2025 Public Hearing and Meeting Minutes
- 10. Staff Reports

A. District Counsel: Kutak Rock LLP

B. District Engineer: Lighthouse Engineering, Inc.

C. District Manager: Wrathell, Hunt and Associates, LLC

NEXT MEETING DATE: October 20, 2025 at 10:00 AM

QUORUM CHECK

SEAT 1	MEGAN WILLIS	IN PERSON	PHONE	No
SEAT 2	CAROLINA BOLIVAR	In Person	PHONE	No
SEAT 3	Lauren Markus	In Person	PHONE	□No
SEAT 4		In Person	PHONE	No
SEAT 5		In Person	PHONE	□No

- 11. Board Members' Comments/Requests
- 12. Public Comments
- 13. Adjournment

If you should have any questions or concerns, please do not hesitate to contact me directly at (561) 512-9027.

Sincerely,

Jamie Sanchez District Manager FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE
CALL-IN NUMBER: 1-888-354-0094
PARTICIPANT PASSCODE: 131 733 0895

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COMMUNITY DEVELOPMENT DISTRICT

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PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT BOARD OF SUPERVISORS OATH OF OFFICE

(NOTARY SEAL) MAILING ADDRESS: Home	Notary Public, State of Print Name: Commission No.:	
(NOTARY SEAL)	Notary Public, State of Print Name: Commission No.:	Expires:
	Notary Public, State o	
	Notary Public, State o	
		f Florida
	ed.	
for the purposes therein express	ed.	
presence or \square online notarion as a forementioned oath as a Memb	administered before me ization on this da da da , who is persona s identification, and is the per of the Board of Supervand acknowledged to and	before me by means of □ physica y of, 20, by Ily known to me or has produced person described in and who took the isors of Parkview at Long Lake Ranch before me that he/she took said oath
ACKNO	WLEDGMENT OF OATH BE	ING TAKEN
Board Supervisor		
CONSTITUTION OF THE UNITED S	STATES AND OF THE STATE	R AFFIRM THAT I WILL SUPPORT THE
EMPLOYEE OR OFFICER, DO HER		CIPIENT OF PUBLIC FUNDS AS SUCH

COMMUNITY DEVELOPMENT DISTRICT

NOTICE OF TENDER OF RESIGNATION

To:

Board of Supervisors

Parkview at Long Lake Ranch Community Development District

Attn: District Manager

2300 Glades Road, Suite 410W Boca Raton, Florida 33431

From:

011-00

Printed Name

Date:

0-1-

I hereby tender my resignation as a member of the Board of Supervisors of the *Parkview at Long Lake Ranch Community Development District*. My tendered resignation will be deemed to be effective as of the time a quorum of the remaining members of the Board of Supervisors accepts it at a duly noticed meeting of the Board of Supervisors.

I certify that this Notice of Tender of Resignation has been executed by me and [_] personally presented at a duly noticed meeting of the Board of Supervisors, scanned and electronically transmitted to gillyardd@whhassociates.com or [_] faxed to 561-571-0013 and agree that the executed original shall be binding and enforceable and the fax or email copy shall be binding and enforceable as an original.

Signature

COMMUNITY DEVELOPMENT DISTRICT

RESOLUTION 2025-08

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT ELECTING AND REMOVING OFFICERS OF THE DISTRICT AND PROVIDING FOR AN EFFECTIVE DATE.

WHEREAS, the Parkview at Long Lake Ranch Community Development District (the "District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, *Florida Statutes*; and

WHEREAS, the District's Board of Supervisors desires to elect and remove Officers of the District.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT THAT:

SECTION 1. The following is/are elected as Officer(s) of the District effective September 29, 2025:

is elected Chair

	-	
		is elected Vice Chair
		is elected Assistant Secretary
		is elected Assistant Secretary
		is elected Assistant Secretary
2025:	SECTION 2. The following	g Officer(s) shall be removed as Officer(s) as of September 29,
	Justin Lawrence	Chair

Craig Wrathell	is Secretary
Jamie Sanchez	is Assistant Secretary
Craig Wrathell	is Treasurer
Jeff Pinder	is Assistant Treasurer
PASSED AND ADOPTED this 29th day of September, 2025.	

ATTEST: | PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT

Chair/Vice Chair, Board of Supervisors

Secretary/Assistant Secretary

SECTION 3. The following prior appointments by the Board remain unaffected by this

COMMUNITY DEVELOPMENT DISTRICT

UNAUDITED FINANCIAL STATEMENTS

PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT FINANCIAL STATEMENTS UNAUDITED AUGUST 31, 2025

PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GOVERNMENTAL FUNDS AUGUST 31, 2025

		Debt	Capital	Total	
	General	Service Fund	Projects Fund	Governmental	
	Fund	Series 2020	Series 2020	Funds	
ASSETS					
Cash	\$ 107,983	\$ -	\$ -	\$ 107,983	
Investments					
Revenue	-	171,816	-	171,816	
Reserve	-	178,978	-	178,978	
Due from other	4,307	-	-	4,307	
Total assets	\$ 112,290	\$ 350,794	\$ -	\$ 463,084	
LIABILITIES AND FUND BALANCES Liabilities:					
Tax payable	\$ 92	\$ -	\$ -	\$ 92	
Total liabilities	92			92	
Fund balances: Restricted for:					
Debt service	_	350,794	_	350,794	
Assigned:					
Working capital	31,098	_	_	31,098	
Unassigned	81,100	_	_	81,100	
Total fund balances	112,198	350,794	_	462,992	
Total liabilities and fund balances	\$ 112,290	\$ 350,794	\$ -	\$ 463,084	

PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES FOR THE PERIOD ENDED AUGUST 31, 2025

	Current	Year to		% of
	Month	Date	Budget	Budget
REVENUES				
Assessment levy: on-roll	\$ -	\$ 105,530	\$ 105,189	100%
Total revenues		105,530	105,189	100%
EXPENDITURES				
Professional & administrative				
Supervisor fees	_	2,584	6,459	40%
Management/accounting/recording	4,000	44,000	48,000	92%
Legal	629	4,512	20,000	23%
Engineering	-	1,895	3,000	63%
Audit	_	4,700	4,700	100%
Arbitrage rebate calculation	_	750	750	100%
Dissemination agent	84	917	1,000	92%
Trustee	-	4,031	4,500	90%
Telephone	16	183	200	92%
Postage	-	163	500	33%
Printing & binding	42	458	500	92%
Legal advertising	-	690	1,500	46%
Annual special district fee	-	175	175	100%
Insurance	-	6,016	6,400	94%
Contingencies/bank charges	105	1,540	500	308%
Other contingencies	-	-	2,550	0%
Website hosting & maintenance	-	850	705	121%
Meeting room	-	1,182	1,200	99%
Website ADA compliance	-	-	210	0%
Property appraiser	-	150	150	100%
Tax collector	-	2,108	2,191	96%
Total expenditures	4,876	76,904	105,190	73%
Excess/(deficiency) of revenues				
over/(under) expenditures	(4,876)	28,626	(1)	
Fund balances - beginning	117,074	83,572	50,141	
Fund balance - ending (projected) Assigned	,	, , <u></u>		
Working capital	31,098	31,098	31,098	
Unassigned	81,100	81,100	19,042	
Fund balances - ending	\$ 112,198	\$ 112,198	\$ 50,140	

PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2020 FOR THE PERIOD ENDED AUGUST 31, 2025

REVENUES	
Assessment levy: on-roll \$ - \$366,851 \$365,571	100%
Interest 1,162 15,385 -	N/A
Total revenues 1,162 382,236 365,571	105%
EXPENDITURES	
Debt service	
Principal - 135,000 135,000	100%
Interest - 224,456 224,456	100%
Total debt service - 359,456 359,456	100%
Other fees & charges	
Tax collector - 7,330 7,616	96%
Total other fees and charges - 7,330 7,616	96%
Total expenditures - 366,786 367,072	100%
Excess/(deficiency) of revenues	
over/(under) expenditures 1,162 15,450 (1,501)	
OTHER FINANCING SOURCES/(USES)	
Transfer in - 2 -	N/A
Total other financing sources 2	N/A
Net change in fund balances 1,162 15,452 (1,501)	
Fund balances - beginning 349,632 335,342 320,066	
Fund balances - ending \$350,794 \$350,794 \$318,565	

PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES CAPITAL PROJECTS FUND SERIES 2020 FOR THE PERIOD ENDED AUGUST 31, 2025

	Current Year To Month Date		
REVENUES Total revenues	\$ -	\$ - -	
EXPENDITURES Total expenditures	-		
OTHER FINANCING SOURCES/(USES) Transfer out Total other financing sources/(uses)	<u>-</u>	(2)	
Net change in fund balances Fund balances - beginning Fund balances - ending	\$ - \$ -	(2) 2 \$ -	

COMMUNITY DEVELOPMENT DISTRICT

MINUTES

DRAFT

1 2 3 4	MINUTES OF MEETING PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT						
5	The Board of Supervisors of the Parkview at Long Lake Ranch Community Development						
6	Distric	t held a	eld a Public Hearing and Regular Meeting on July 21, 2025 at 10:00 a.m., at the Long				
7	Lake R	Reserve Amenity Center, 19617 Breynia Drive, Lutz, Florida 33558.					
8 9		Preser	nt:				
10			Lawrence	Chair			
11		_	n Willis	Vice Chair			
12 13		Carolli	na Bolivar	Assistant Secretary			
14		Also p	resent:				
15		1	Caraba	District Manager			
16 17			Sanchez y Whelan (via telephone)	District Manager District Counsel			
18		LIIIUSa	y whelan (via telephone)	District Couriser			
19							
20 21	FIRST	ORDER	OF BUSINESS	Call to Order/Roll Call			
22		Ms. Sa	anchez called the meeting to order at	10:31 a.m.			
23		Superv	visors Willis, Lawrence and Bolivar we	ere present. Two seats were vacant.			
24							
25 26	SECO	ND ORD	ER OF BUSINESS	Public Comments			
27		No me	embers of the public spoke.				
28							
29 30 31 32	THIRD	ORDER	R OF BUSINESS	Consider Appointment to Fill Unexpired Term of Seat 3; Term Expires November 2026			
33		This it	em was deferred.				
34	•	Admir	nistration of Oath of Office (the follo	wing to be provided under separate cover)			
35		A.	Required Ethics Training and Disclo	sure Filing			
36			Sample Form 1 2023/Instru	ctions			
37		В.	Board Membership, Obligations an				

38		C.	Guide to the Sunshine Am	endment and Code of Ethics for Public Officers and
39			Employees	
40		D.	Form 8B: Memorandum of	Voting Conflict
41				
42 43 44 45	FOU	RTH OR	DER OF BUSINESS	Consider Appointment to Fill Unexpired Term of Seat 5; Term Expires November 2026
46		This	item was deferred.	
47	•	Adm	inistration of Oath of Office	
48				
49 50 51 52	FIFTI	H ORDE	R OF BUSINESS	Consideration of Resolution 2025-08, Electing and Removing Officers of the District and Providing for an Effective Date
53		This	item was deferred.	
54				
55 56 57	SIXTI	H ORDE	R OF BUSINESS	Consideration of Public Hearing on Adoption of Fiscal Year 2025/2026 Budget
58	Α.	Proo	f/Affidavit of Publication	
59	В.	Cons	sideration of Resolution 202	5-09, Relating to the Annual Appropriations and
60		Ado	oting the Budget(s) for the F	iscal Year Beginning October 1, 2025 and Ending
61		Sept	ember 30, 2026; Authorizing	Budget Amendments; and Providing an Effective
62		Date	:	
63		Ms.	Sanchez reviewed the propos	ed Fiscal Year 2026 budget, highlighting increases,
64	decr	eases a	and adjustments, compared t	o the Fiscal Year 2025 budget, and explained the
65	reaso	ons for	any changes.	
66 67			MOTION by Mr. Lawrence and ic Hearing was opened.	seconded by Ms. Willis, with all in favor, the
68 60				
69 70		No a	ffected property owners or me	mbers of the public spoke.
71 72			MOTION by Mr. Lawrence and ic Hearing was closed.	seconded by Ms. Willis, with all in favor, the

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111 Α.

Ms. Sanchez presented Resolution 2025-09 and read the title.

On MOTION by Mr. Lawrence and seconded by Ms. Willis, with all in favor, Resolution 2025-09, Relating to the Annual Appropriations and Adopting the Budget(s) for the Fiscal Year Beginning October 1, 2025 and Ending September 30, 2026; Authorizing Budget Amendments; and Providing an Effective Date, was adopted.

SEVENTH ORDER OF BUSINESS

Consideration of Resolution 2025-10, Providing for Funding for the FY 2026 Adopted Budget(s); Providing for the Collection and Enforcement of Special Assessments, Including but Not Limited to Penalties and Interest Thereon; Certifying Assessment Roll; Providing Amendments to the Assessment Roll; Providing a Severability Clause; **Providing an Effective Date**

Ms. Sanchez presented Resolution 2025-10 and read the title.

On MOTION by Mr. Lawrence and seconded by Ms. Willis, with all in favor, Resolution 2025-10, Providing for Funding for the FY 2026 Adopted Budget(s); Providing for the Collection and Enforcement of Special Assessments, Including but Not Limited to Penalties and Interest Thereon; Certifying an Assessment Roll; Providing for Amendments to the Assessment Roll; Providing a Severability Clause; and Providing an Effective Date, was adopted.

EIGHTH ORDER OF BUSINESS

Presentation of Audited Financial Report for the Fiscal Year Ended September 30, 2024, Prepared by Grau & Associates

Ms. Sanchez presented the Audited Financial Report for the Fiscal Year Ended September 30, 2024 and noted the pertinent information. There were no findings, recommendations, deficiencies on internal control or instances of non-compliance; it was a clean audit.

Consideration of Resolution 2025-11, Hereby Accepting the Audited Financial Report for the Fiscal Year Ended September 30, 2024

113 114		1	seconded by Ms. Willis, with all in favor, ing the Audited Financial Report for the
115		Fiscal Year Ended September 30, 2024	•
116			
117			
118	NINT	I ORDER OF BUSINESS	Consideration of Goals and Objectives
119			Reporting FY2026 [HB7013 - Special
120			Districts Performance Measures and
121			Standards Reporting]
122 123		Ms. Sanchez presented the Goals	s and Objectives Reporting Fiscal Year 2026
124	Perfo	rmance Measures and Standards.	
125	•	Authorization of Chair to Approve	Findings Related to 2025 Goals and Objectives
126		Reporting	
127		Ms. Sanchez noted that it will be n	necessary to authorize the Chair to approve the
128	findin	gs related to the 2025 Goals and Object	ives.
129		On MOTION by Ms. Willis and secon	nded by Ms. Bolivar, with all in favor, the
130			al Year 2026 Performance Measures and
131			to approve the findings related to the 2025
132		Goals and Objectives Reporting, were	approved.
133			
134 135	TENTI	H ORDER OF BUSINESS	Authorization of RFP for Annual Audit
136		TORDER OF BOSINESS	Services
137			
138		On MOTION by Ms. Willis and secon	nded by Ms. Bolivar, with all in favor, the
139		Request for Proposals for Annual	Audit Services and authorizing Staff to
140		advertise, was approved.	
141			
142	E1 E1 /E	ALTH ODDED OF BUSINESS	According to the district where the
143 144	ELEVE	ENTH ORDER OF BUSINESS	Acceptance of Unaudited Financial Statements as of May 31, 2025
145			Statements as or way 51, 2025
146		On MOTION by Mr. Lawrence and se	conded by Ms. Willis, with all in favor, the
147		Unaudited Financial Statements as of	<u>-</u>
148			•
149			
150	TWEL	FTH ORDER OF BUSINESS	Approval of May 19, 2025 Regular Meeting
151			Minutes
152			
153		On MOTION by Mr. Lawrence and sec	conded by Ms. Willis, with all in favor, the

154 155					
156					
157 158	THIR	TEENTH ORDER OF BUSINESS Staff Reports			
159	A.	District Counsel: Kutak Rock LLP			
160	В.	District Engineer: Lighthouse Engineering, Inc.			
161		There were no District Counsel or District Engineer reports.			
162	C.	District Manager: Wrathell, Hunt and Associates, LLC			
163		• 390 Registered Voters in District as of April 15, 2025			
164		UPCOMING MEETINGS			
165		August 18, 2025 at 10:00 AM			
166		> September 15, 2025 at 10:00 AM			
167		O QUORUM CHECK			
168					
169 170	FOU	RTEENTH ORDER OF BUSINESS Board Members' Comments/Requests			
171	rocn	Discussion ensued regarding new HOA Management and the CDD and HOA			
172	respo	onsibilities.			
173	Oudo	Mr. Lawrence asked about the Goals and Objectives. Ms. Sanchez referred to the Ninth			
174		r of Business and stated the Fiscal Year 2026 Goals and Objectives were already prepared			
175	and a	approved and they are the same as for Fiscal Year 2025.			
176 177 178	FIFTE	ENTH ORDER OF BUSINESS Public Comments			
179 180		No members of the public spoke.			
181	SIXTI	EENTH ORDER OF BUSINESS Adjournment			
182					
183 184		On MOTION by Mr. Lawrence and seconded by Ms. Willis, with all in favor, the meeting adjourned at 10:18 a.m.			
185 186 187					
188		[SIGNATURES APPEAR ON THE FOLLOWING PAGE]			

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191			
192	Secretary/Assistant Secretary	Chair/Vice Chair	

DRAFT

July 21, 2025

PARKVIEW AT LONG LAKE RANCH CDD

COMMUNITY DEVELOPMENT DISTRICT

STAFF REPORTS

PARKVIEW AT LONG LAKE RANCH COMMUNITY DEVELOPMENT DISTRICT

BOARD OF SUPERVISORS FISCAL YEAR 2025/2026 MEETING SCHEDULE

LOCATION

Long Lake Reserve Amenity Center, 19617 Breynia Drive, Lutz, Florida 33558

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 20, 2025	Regular Meeting	10:00 AM
November 17, 2025	Regular Meeting	10:00 AM
December 15, 2025	Regular Meeting	10:00 AM
February 16, 2026	Regular Meeting	10:00 AM
March 16, 2026	Regular Meeting	10:00 AM
April 20, 2026	Regular Meeting	10:00 AM
April 20, 2020	Regular Meeting	10.00 AIVI
May 18, 2026	Regular Meeting	10:00 AM
Way 10, 2020	Regular Wieeting	10.00 AIVI
lune 15, 2026	Decules Meeting	10:00 AM
June 15, 2026	Regular Meeting	10:00 AIVI
1.1.20.2026	Day In Marilin	40.00.484
July 20, 2026	Regular Meeting	10:00 AM
August 17, 2026	Regular Meeting	10:00 AM
September 21, 2026	Regular Meeting	10:00 AM